↘Overview

The original purpose of the *Compliance Planning* database was to generate Safety, Environmental and Quality Plans for construction projects. The database however is customisable and adaptable to other plans and other documents, and for other industries such as energy and mining.

The plans are prepared from base template documents and associated components. Specific details such as organisational details, are mail-merged or loaded (*via bookmarks*) into copies of these templates so as to produce final project and organisational specific plans.

Project Managers utilise the Project screens to locate existing plans and/or create new project plans. Details such as project title, identifiers, personnel, activities, hazards controls, SWMSs, MSDSs, etc are identified and the various plans are then auto-generated.

Workflow Essentials

Compliance Planning

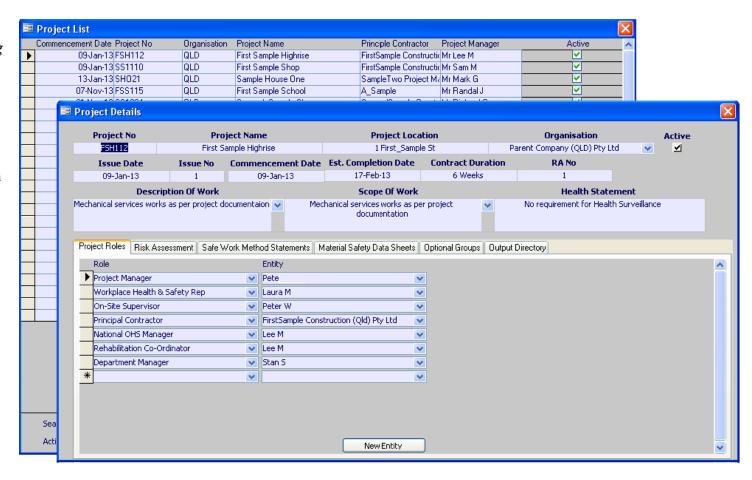Including: Safety, Environmental and Quality Planning

Project Details

Functionality within *Workflow Essentials - Compliance Planning* includes:

- The ability to utilise, customise or substitute the template plans and the various source documents.
- The ability to import or link such documents as: company logo(s), organisational chart(s), SWMSs, MSDSs, etc.
- A dedicated file management component for organising your various documents.
- The ability to set up client jobs and/or projects, with relevant client details.
- An efficient approach to setting up client jobs/projects - in preparation for auto generating the associated plans/documents.
- The efficient auto-generation of plans and documents, with automatic version control, and the ability to re-generate after minor adjustments have been noted.